

2017 Stewardship Report

Above: Dalia and her one-year-old baby boy Joshua having fun in the Nuestra Jornada Young Parents/Teen Mom group. Dalia and Joshua have been coming to the group since he was only few months old.

Gerard's House Mission, Basic Needs and Sustainability

Gerard's House is Santa Fe's children's grief center. When a child or teenager experiences the death of or separation from a parent or other loved one, Gerard's House is there with free grief support services. Our primary focus is Santa Fe's most vulnerable grieving youth: kids who have emigrated from violent, impoverished regions, kids who are homeless and kids who have attempted suicide. In 2017, we served 1,671 grieving children and teenagers in northern New Mexico and 361 grieving adults. Services included 28 weekly peer grief support groups, a mobile unit, suicide-prevention programs, individual sessions, summer programs and support for parents/caregivers and other adults. All services are free of charge for youth ages 3 - 21 and for their parents and caregivers. We also provide free grief support groups for adults in English and in Spanish.

Grief is tough for kids. The death of a parent, best friend, sibling or other important person is a life-changing experience. Separation is also very difficult. And it's even harder to deal with shock and grief when you don't have food, shelter or other basic needs met. So though our core mission is grief support, we also assess families in our programs for basic needs. We provide some emergency items directly (such as food, childcare, clothing, diapers and toiletries). More importantly, we connect kids and families with our collaborative partners who provide mental health needs such as family counseling and trauma treatment and ongoing basic needs such as food, housing, clothing, medical care and legal services.

For many years, we have been expanding our services to meet pressing needs of grieving children, teenagers and families in Santa Fe and northern New Mexico. While this steady growth has been exciting and important, it is now time for us to strengthen the foundation that will allow us to meet our community's needs into the future. This means pausing program expansion to focus on sustainability and on the infrastructure needed to support increased services and more new programs.

The need for our services has never been greater. We have not always met that need by caring for ourselves first. It's hard to do that sometimes when we hear the stories of kids who are on waiting lists and we know how much they could benefit from a grief support group. Our first impulse is to meet that need. But depleting ourselves and operating on the edge of our financial capacity is not the answer either.

Instead, we are now committed to putting on our oxygen masks first so that we have more breath to care for the kids we are with. You are making this possible. With your continued partnership, Gerard's House will be here for another 20 years. We have a wonderful, caring community of volunteers. Our board members and volunteers are devoted, gifted people who collectively donate thousands of hours of time each year to support grieving families. And we have an amazing staff. Each person is passionate, hard-working and beautifully suited for their positions. We are all called to do this work. Our vision is that the volunteers, staff and board will be supported and cared for and no kids will have to wait to be in a grief support group. We know we can make this vision a reality together.

Year	Gerard's House Annual Income	Total Number of Youth Served	Youth Served Through Long- Term Ongoing Grief Support	Youth Served Through Short-Term Grief Support Crisis Response
2008	\$163,267	223	124	118
2015	\$268,853	584	227	390
2017	\$354,053	1,671	526	1,099

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Katrina Koehler Executive Director

Mar -Gonzalu

Nicole Maes-Gonzales Associate Director



Meet Our New Board President

Imagine the person who loved and cared for you the most died. Then imagine you're a child. There can be no greater loss. Studies prove that unresolved grief in children leads to suicide, drugs and horrific life choices. Gerard's House's work saves these delicate lives and for that reason I'm so privileged to be able to donate to this caring and amazing group of people.

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Board President, Rick Reider



Gerard's House Programs, All Free of Charge to Families

Nuestra Jornada (Our Journey)*[†] provides weekly grief support groups for Latino immigrant students in Santa Fe schools who are grieving the death of—or separation from—a parent or other family member. This past year the Nuestra Jornada program served 230 participants through 235 support groups in 11 schools, plus 2 weekly year-round groups and summer programs at Gerard's House

Grief Connections[†] weekly peer grief support groups at Gerard's House and in schools for children and youth who have experienced the death of a parent or other loved one. Concurrent support is also provided at Gerard's House for parents and adult family members. In 2017, 37 volunteers devoted over 1,700 hours to our Grief Connections program, facilitating 199 weekly groups for 266 grieving youth and 99 weekly groups for 68 parents and caregivers. Camp Rainbow and other summer programs served 34 bereaved children and teens.

Grief support groups for adults[†] are offered year-round for all adults grieving the death of a loved one. Last year, 119 adults received grief support in weekly groups in English and Spanish.

Stepping Stones^{*†} mobile unit goes to the homes of children, teens and families who are coping with a lifethreatening illness. The Stepping Stones team traveled 742 miles and devoted 290 hours to families in Santa Fe and northern New Mexico, providing support to 40 youth and adults in 2017.

Crisis Response services^{*†} respond when a youth suicide or other death affects students. In 2017, Gerard's House responded to 14 crises throughout Santa Fe and northern New Mexico and provided support to 1,253 youth and adults, often in partnership with the Postvention Team of Northern New Mexico.

Suicide-prevention^{*†} includes the Semicolon group, a weekly peer support group for youth who have attempted or contemplated suicide. Semicolon is a collaboration with the Sky Center/New Mexico Suicide Intervention Project. In 2017, 29 teenagers attended the group. No group members attempted suicide.

Grief support groups for homeless youth* are provided on-site at two Youth Shelters and Family Services locations for children, teenagers and young adults experiencing homelessness. In 2017, 87 teenagers with unstable housing received grief support in 2017.

The Young Parents/Teen Mom Nuestra Jornada Group[†] supports young Latino parents, parents-to-be and their babies and children by meeting their basic needs and helping young parents connect with each other,

share their stories and receive nurturing, support and important resources. Throughout 2017, 17 babies and 21 young parents participated in the support groups. Thousands of diapers were distributed as well as baby food and clothes.

* Mobile, †bilingual



Nuestra Jornada group holding artwork about their losses 3

Nuestra Jornada Director and Her Immigration Journey



Roxana with her family

My name is Roxana Melendez, I was born and raised here in Santa Fe, a daughter of immigrant parents. My mom is from Guatemala and my dad is from El Salvador. They both came to the U.S when they were only 18 and 19 years old, leaving behind the places they called home and the people thev loved. Their trips were not

easy. They both risked their lives more than once. Both had to walk through deserts for days not knowing if they would survive. What would make two teenagers endure such terrifying and difficult trips? The love for their daughters.

Although in different countries at the time, both my parents faced the same challenge: they were unable to support their children because of extreme poverty in their home countries. Moving to the United States to earn money would allow their daughters to survive. But the journey here was such a dangerous one that they decided not to risk my sisters' lives. Instead, they each made the painful choice to have family members raise their daughters while they sent money back to support them. I can't imagine having to make that choice. My parents met here in Santa Fe. They had three children together and I am the oldest. But part of their lives remained back home. There was so much grief in my family that none of us ever understood. We only felt the effects of it. Looking back, I can see how unsupported grief impacted my parents. It came out in many different ways that were hard for all of us. For me, as I grew older, I wondered if I would ever be able to meet my two older sisters in person. Some families never get to have that reunion. But after twenty years, my parents were legally able to return to their native countries to see their daughters again and I was able to meet both of my sisters, too.

Just like many of the Nuestra Jornada participants, my family and I share a story of profound grief and loss, much of which was buried because my parents were focused on surviving and supporting their children. It wasn't until I came to Gerard's House as a volunteer that I understood the huge impact this had on my parents, my siblings and myself. It was so clear. But we never saw it. It was just a part of life and that was it. We were just trying to survive. I feel honored to now be able to provide grief and loss support to such a strong, passionate, hard-working and resilient community of children, teenagers and adults that often remind me of myself and my family.

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Roxana Melendez Nuestra Jornada Director

Donations Made in Memory of

Ana Adilene Andujo Pete Armijo Mr. B Barney Brian Butch David C. Castaneda Jessica Cessieux Charles John Clayton Sappho Clayton-Racette Angie Clifford Mr. Coleman Denise Clarence Dorsett Mary Dorsett Tom Dorsett

Elvie Enriques Paul Finley Grannv Anton Gress Harry Jeff Jane Koehler **Bessie Lindquist** Leonard Lindquist Walter Lindquist David Lloyd Mable Lloyd Anthony "Tony" Lopez **Richard Maes** Maggie Mama Mia **Beverly Manzanares** Anita G. Martinez

Diego Martinez **Reyna Martinez Richard Mobbs** Mom **Elvira Morales** Lucille Nix Norma Robert Ortega Salvador Perez Pokey Ron Porat **Jacqueline** Proulx Ron G. Rael Rosas Ricardo Gloria Richard Norman Richard Leora Salters Peggy Schell

Paul Schoff Peter Sharrow Irene Y. Silva Karla Smail Albert Sorenson Andrew Sorenson Margaret Sorenson Damon Trujillo Andrew Carr Uhlemann Doris Mae Uhlemann Herbert Max Uhlemann Rosa Varela Vern Heather Vigil Victor Villalpando Michael Weiler Linda Willborn

This tree is painted on the wall in our front room at Gerard's House. In 2017, volunteers and program participants purchased leaves in memory of a loved one who has died.



We want to share with you our primary funders in 2017. We thank them for their support.

GREATER THAN \$25,000

The Thomas Cannon Fund City of Santa Fe Children and Youth Commission East West Foundation

\$10,000 - \$24,999

The Brindle Foundation **CHRISTUS Health Fund** Liberty Ranch Infinite Possibilities Fund Christus St. Vincent Regional Medical Foundation Doris G. Walbridge Foundation Inc. Dorothy M. & Fred Hamilton Foundation Teen Court of Santa Fe County The Frost Foundation Irene Ritter Foundation Santa Fe Community Foundation Gale Family Foundation **HFK Foundation** Holloway Kersting Family Fund CHRISTUS St. Vincent Regional Medical Center

\$5,000 - \$9,999

Evercore Foundation David & Mary Beth Koehler Doris Sanchez & Norman Koppel Los Alamos National Bank Hutton Broadcasting Susan & Conrad DeJong Fund Rotary Club of Santa Fe Pearson Family Foundation New Cycle Foundation Fund Thornburg Charitable Foundation W. W. Jones and Anne Jones Charitable Trust

\$1,000 - \$4,999 Anderson Charitable Foundation Elisabeth Bennett Marilyn Brodie Ark Foundation CHRISTUS St. Vincent Regional Medical Center Jason Fenchuk Kathy Fennema Fidelity Charitable Gift Fund Vernon and Valerie Hamilton Los Alamos National Laboratory Foundation Matthews Children's Foundation **Minneapolis Foundation**

Kevin C. Myers & Sarah McGrath

Richard & Alison Reider Rivera Family Funerals and Cremations Patricia Ann Rudy-Baese Patrick Samora Santa Maria de la Paz Catholic Community Nancy Schwanfelder Joseph D. Shurbet **Dion Silva** Southwest Care Center St. Bede's Episcopal Church State Employees Credit Union Statements in Tile Sulica Fund Janet Tellatin Jeffrey Thomas Margaret Thompson Judge Michael Vigil & Carla Lopez Wells Fargo Foundation Sharon L. Woods Your Song

\$500 - \$999

Roderick & Lee Berardinelli Berardinelli Family Funeral Services **Ross Chaney** Zella Cox Kay & Greg Croach Thomas G. Dolan David Griego Patrick & Cheryl O'Rourke **Guadalupe Credit Union Gregory Frank Harris** David & Nancy Henry Daniel Jones Katrina E. Koehler Shawn McCov Graphic Sky Printing McKittrick 2027 Fund Mark Padilla **Billy Peterson RKW Enterprises**, Inc Sherry Sullivan, CPA

\$200 - \$499

Amanda's Flower Shop Mary Ellen Amuso Helen C. Axton **Jillian Bartley** Kent Chou Arturo Delgado Daphne Dennis Victoria Frigo

Ross Hammock Bobbi Heller Douglas Heller **High Hope Haven** Laura Hudman **Cameron Humphres** Sandra Ingerman Charlotte A. Jaramillo Patricia Johnson Diane Karp Annette Kelley Kingston Residence of Santa Fe, LLC Stan & Therese Kokorowski Gail Williams & Owen Kunkle John R Schoemer & Maureen McCarthy Betty V. Montoya Nicole Maes-Gonzales Katy Morton Quality Inter-Connect Systems, Inc. Wallen Eloisa Family Fund Rabbi Jack Shlachter Kurt R. Stalzer Spencer Terrell Kim A. Uhlemann United Way Sheila J. Vaughn Westminster Presbyterian Church Josh & Jennifer Weybright Zaplin Lampert Gallery, Inc.

Volunteers

Alex Vaz Allyson Anaya Ana Morelos Andel Trujillo Ann Beauchamp Anthony Trujillo Beth Clayton Bob Dorsett Bob Kristy **Brean Reiley** Camilla Pineda Craig Stamm Deidra Yearwood **Diane Fessenden Diane Hamamoto** Dyanne Salazar Ellen Elfriede Emily Erwings **Emily Everhart** Francine Kern **Greg Crouch** Immelda Chavez

JJ Tellatin Joan Zenker Joseph McKenna Judith Carr Karina Castro Kay Crouch **Kevin Myers** Laura Schoff Lee Walters Lisa Cat Louisa Putnam Mardel Trujillo Margret Anaya Mark Rael Marla Nowak Maxine Swisa Michaelena Kyrala Mickey Bishop Nancy Ellin **Owen Kunkle** Raguel Koch Richard Feldman **Richard White Rosario Torres Ross Chaney** Ruth Delay Saraj Baxter Sherry Coopwood Stephanie Holt Susan Feiner Terese Sanchez Ulrike Porat Veronica Rigales Virgina Dwyer Yessica Aquliar

Board of Directors

Rick Reider, President Richard White, Board Chair Thomas Carr, Treasurer Rick Berardinelli, Secretary Arturo Delgado Raymond Lucero Carol Rose Jeff Thomas Paul Thompson

Staff

Katrina Koehler, Executive Director Nicole Maes-Gonzales, Associate Director Roxana Melendez, Nuestra Jornada Program Director Marycruz Parra-Lozoya, Bilingual Coordinator

Gerard's House

2017 Financial Update and 2018 Budget

Special Events and Financial Update: On the occasion of our 20th Anniversary in 2017, we held a \$20,000 individual challenge grant and our first (and not last!) Pop Music Festival at the Eldorado Hotel on September 30th. Thanks to the support of scores of individuals, the challenge grant was a resounding success, resulting in total net income of about \$51,000. Additionally, the Pop Music Festival, under the able direction of our Chairman Richard White, exceeded our expectations in every way, netting some \$31,000. Planning for these events for 2018 is underway. These two activities were key to our financial stability throughout 2017.

Below is a comparison of our 2017 results with the budget adopted for 2018. In order to give a valid comparison for the 2 years, we have ignored a \$25,000 contribution that was intended for 2018 but donated in 2017 for tax reasons. We have moved that \$25,000 into the budget for 2018.

SUMMARY 2017 FINANCIAL RESULTS AND 2018 BUDGET					
LINE ITEM	2017	2018			
INCOME:					
Unrestricted:					
Churches	\$2,050	\$3,500			
Corporations	10,403	10,750			
Foundations	187,473	240,000			
Individuals	93,823	90,000			
Subtotal: Unrestricted Contributions	\$293,749	\$319,250			
Restricted:					
Churches	\$4,000	\$4,000			
Corporations	7,800	0			
Foundations	21,000	15,000			
Governments	27,230	38,000			
Subtotal: Restricted Contributions	\$60,031	\$57,000			
Miscellaneous	\$273	\$1,200			
TOTAL INCOME	\$354,053	\$402,450			
EXPENSES:					
Personnel	\$243,991	\$282,955			
Facilities	37,317	39,834			
Other Operating Expenses	47,619	55,600			
Special Event	17,328	22,500			
TOTAL EXPENSES	\$346,255	\$400,889			
NET CASH FLOW	\$7,798	\$1,561			

Budget: The financial challenges we face continue to be (i) that our personnel, facilities, and other operating expenses are essentially "fixed," (ii) the continuing increases in our personnel expenses reflect the inevitable need for more paid staff that accompanies the exponential increases in both the scope and amount of services we are providing over levels as recent as 5 years ago, (iii) after years of program growth, it is time for our organization to focus on sustainability and (iv) networking and fundraising need to be more and more of a "call" upon the time of our Executive Director and Associate Director, both of whom now spend significant time providing direct services.

While at first glance it appears we are extraordinarily optimistic about increasing foundation contributions in 2018, we can identify approximately \$60,000 of increased foundation funding commitments that are virtually certain this year. So the real issue presented is whether or not we can maintain the existing foundation contribution base so that the combination of the two enables us to make our budget.

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Testimonials and Evaluation Results

Someday I would like to start an organization like Gerard's House in Mexico because I know there is a huge need for this type of support. Not long ago I found out one of my neighbors from Mexico died, they told me his children were asking where he was. His youngest daughter, after seeing his body, wanted to wake him up. Just talking about this right now I feel a knot in my throat. But even more, I want to find a way to help all these people who are in need of the support Gerard's House gives. Just like the family I was talking about, I know there are many, many more. A lot of the youth who do not know how to express what they are feeling. It's painful and difficult for them to know someone who is so important to them will no longer be there.

-Crystal Guzman, Nuestra Jornada past participant and current volunteer facilitator



Crystal Guzman volunteering in a Nuestra Jornada group

"I don't have any friends at school, only in the Nuestra Jornada group. That's why I always want to be here."
-5th grade participant when asked why she comes early to her group
2017 Grief Connections youth participants evaluation results:
75%
said its easier for them to concentrate at school.
71%
said they don't feel as alone.
91%



Participation in the grief group led by Bob Dorsett has brought me deep inner healing. The group is safe place for me to express emotion related to the death of both parents, who died within 6 months of each other this past year. I have not received this kind of loving support from anyone else outside the group. Bob has been a caring and capable facilitator and I'm so grateful to him and to the support provided so that the grief group is available to people in grief like me. Thank you for making this special group at Gerard's House a reality.

Bob Dorsett, PhD Adult Grief Group Facilitator

- Adult grief support group attendee



Additional Major Funders

The Thomas Cannon Fund EAST WEST Foundation Irene Ritter Foundation Gale Family Foundation Doris G. Walbridge Foundation Inc. HFK Foundation Holloway Kersting Family Fund Liberty Ranch Infinitie Possibilities Fund



THE FROST FOUNDATION

\$20.000

2018 Challenge Grant

Double Your Gift

Three individual donors have pledged to match up to \$20,000 from individuals who donate from May15th through July 15th. Be on the lookout for our postcard or check our website for details.

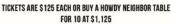
Heartfelt thanks to the Buckaroo Ball team and all its supporters for caring about kids in our community who are coping with trauma, grief, suicidal feelings and other challenges. Gerard's House is so grateful to be a grantee for the 2018 Buckaroo Ball this year. And we are honored to be in the company of the other three amazing 2018 grantees: Solace, the Sky Center and Mountain Center. We love these collaborative partners and greatly respect their work.



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SkyCenter 🚺



for more information call Carol Thompson @ 505-603-0833

Gerard's House



SAVE THE DATE! 2nd Annual Pop Music Festival Fundraiser

October 15th, 2018, Eldorado Hotel and Spa



2017 Pop Music Festival, singing YMCA - this could be you!





2018 Events

Nuestra Jornada participant's art project about life before and after losses